



621 Clock Tower Commons, Rt 22, Brewster, NY 10509  
 Call: 800-660-6934 Fax: 845-279-5768

1062 Barnes Road, 3rd Floor Suite 306, Wallingford, CT 06492  
 Call: 866-793-9999 Fax: 203-269-8155

16 Nooseneck Hill Rd, West Greenwich, RI 02817  
 Call: 401-822-1000 Fax: 401-385-9987

# Personal Statement

NAME: \_\_\_\_\_

BUSINESS ADDRESS: \_\_\_\_\_

RESIDENCE ADDRESS: \_\_\_\_\_

The following is submitted for the purpose of procuring, establishing and maintaining credit with you in behalf of the undersigned or persons, firms or corporations in whose behalf the undersigned may either severally or jointly with other execute a guaranty in your favor. The undersigned warrants that this financial statement is true and correct and that you may consider this a statement as continuing to be true and correct until a written notice of change is given to you by the undersigned.

Month: \_\_\_\_\_ Day: \_\_\_\_\_

## ASSETS

## LIABILITIES

Cash on hand and in Bank				Notes payable to banks - Secured			
U.S. Gov. Securities - see schedule				Notes payable to banks - Unsecured			
Listed Securities - see schedule				Notes payable to relatives			
Unlisted Securities - see schedule				Notes payable to others			
Accounts & Notes Receivable Due from relatives / friends				Accounts & bills due			
Accounts & Notes Receivable Due from relatives / friends - Good				Unpaid Income Tax			
Accounts & Notes Receivable Due from relatives / friends - Doubtful				Other unpaid taxes and interest			
Real Estate owned - see schedule				Real Estate Mortgages payable - see schedule			
Automobiles & other vehicles				Chattel Mortgages and other liens payable			
Equipment				Other debts - itemize			
Personal Property							
Cash Value - Life Insurance							
Other Assets - itemize							
				TOTAL LIABILITIES			
				NET WORTH			
TOTAL ASSETS				TOTAL LIAB. & NET WORTH			

Continued on next page



# Personal Statement

SOURCE OF INCOME		PERSONAL INFORMATION	
Salary	\$	Business or Occupation	
Bonus & Commissions	\$		
Dividends	\$	Partner or officer in any other venue	
Real Estate Income	\$		
Other Income - itemize	\$	Married	Children
		Single	Dependents
TOTAL	\$		

CONTINGENT LIABILITIES		GENERAL INFORMATION	
As endorser, comaker, or guarantor	\$	Are any assets pledged? - see schedule	
On leases or contracts	\$	Are you defendant in any suits or legal actions?	
Legal claims	\$	Personal Bank Accounts carried at	
Provision for federal income taxes	\$	Have you ever taken bankruptcy? explain:	
Other special debt	\$		

## SCHEDULE OF U.S. GOVERNMENTS, STOCKS & BONDS OWNED

NO. OF SHARES OR FACE VALUE (BONDS)	DESCRIPTION	IN NAME OF	MARKET VALUE

## SCHEDULE OF REAL ESTATE OWNED

DESCRIPTION OR PROPERTY & IMPROVEMENTS	DATE ACQUIRED	TITLE IN NAME OF	COST	MARKET VALUE	MORTGAGE	
					AMOUNT	MATURITY

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## SCHEDULE OF LIFE INSURANCE CARRIED, INCL. N.S.L.I. & GROUP INSURANCE

AMOUNT	NAME OF COMPANY	BENEFICIARY	CASH SURRENDER VALUE	LOANS

## SCHEDULE OF ASSETS PLEDGED

DESCRIPTION	VALUE	TO WHOM PLEDGED

## GIVE NAMES OF BANKS OR FINANCE COMPANIES WHERE CREDIT HAS BEEN OBTAINED

NAME	DATE	HIGH CREDIT	BASIS

The Undersigned Certifies That Both Sides Hereof and Information Inserted Therein Has Been Carefully Read and is True and Correct.

Continued on Date Inserted

Signature

